

eHighway

Indo-German Workshop

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SCANIA

Agenda

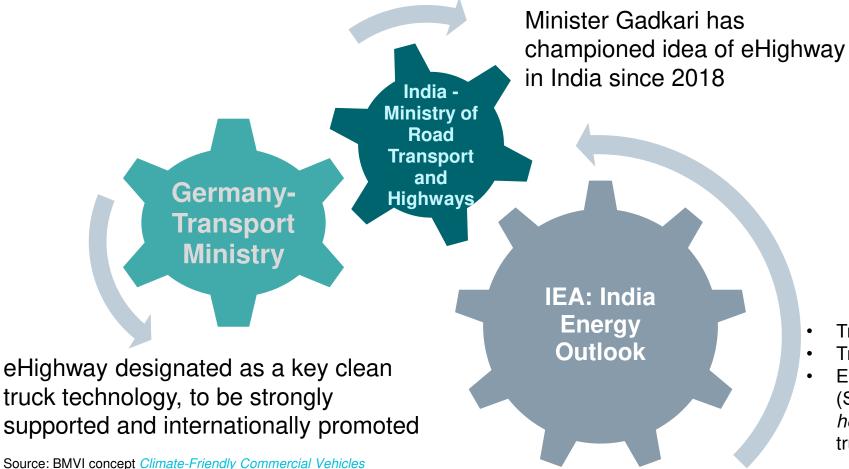


Setting the scene
 Technology development

3 Market outlook

4 Summary

Political momentum for electrified motorways is growing with the recognition that long-haul heavy duty trucks need to go electric





ब्रायाल्या मातात्वाया माठाडाया। देश में क्या-क्या लया हो रहा है ये नितिन गड़करी ने संसद में बताया।Nitin Gadkari Lok Sabha speech <u>Youtube</u>

- Trucks India's biggest transport CO₂ source
- Truck vkm to more than triple in next 20 years
- Even IEA's Sustainable Development Scenario (SDS) results in "*a doubling in emissions from heavy-duty trucks*." SDS foresees 40% of all trucks to be electric by 2040

Source: IEA India Energy Outlook 2021

Time is right for an Indo-German cooperation for the electrification of Indian truck motorways

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2.1 Infrastructure: test site

2.2 Infrastructure: Field trials

2.3 Vehicle technology, esp. pantograph

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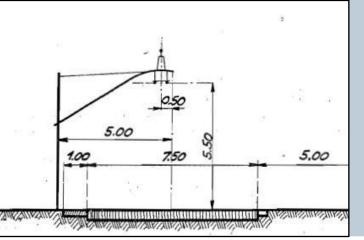
139th anniversary of ERS (Electric Road Systems)



Siemens Elektromote (1882)



German Highway Concept (1936)



Electric mining truck

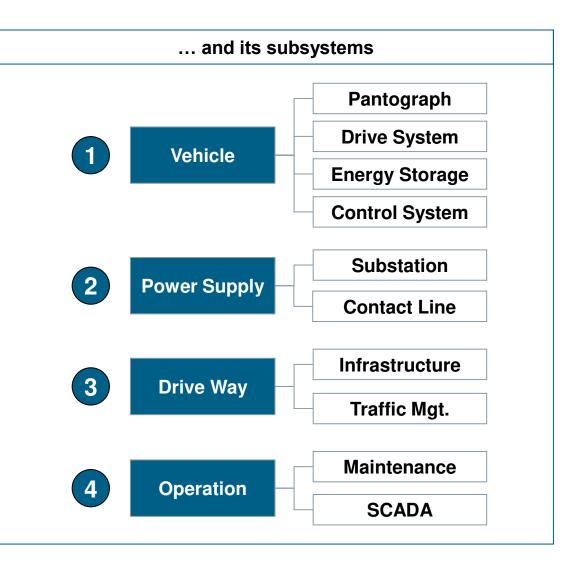


- Road applications date back more than 130 years
 About 300 trolleybus systems (incl. long-distance up to 100 km for inter-city traffic) operative world-wide
- Road applications demand early standardization to allow for common interfaces to base vehicles
- Electric traction systems can be beneficially used on highways as well
- Applicable to trucks/long-distance busses
- May be combined with energy storages
- •DC power supply (600 ... 750 V nominal), catenary type contact lines

eHighway System is based on well proven technology and subsystems







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eHighway - Power supply at test track

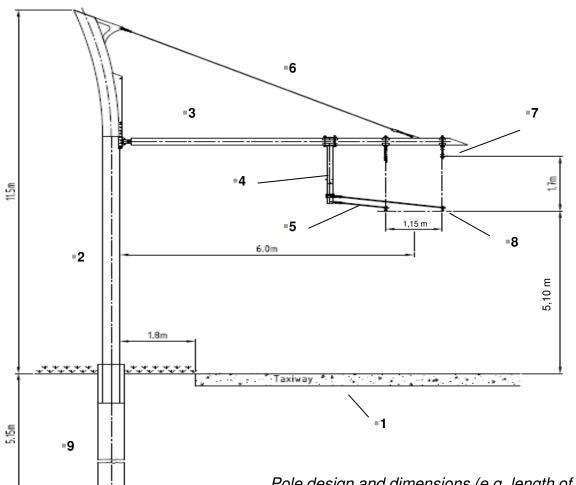




Exemplary configuration of substation for power supply (e.g. at test track Groß Dölln)

- 0,5 MVA Rated power
- Connection to 10-kV public grid
- 660 V DC no-load voltage on the catenary
- Prefabricated in container
- Inverter for recuperation to grid in separate container

eHighway - overhead contact line Cross profile





- 1 Lane
- 2 Pole
- 3 Traverse beam
- 4 Droper column
- 5 Steady arm
- 6 Toprope
- 7 Messenger wire
- 8 Contact wire
- 9 Foundation

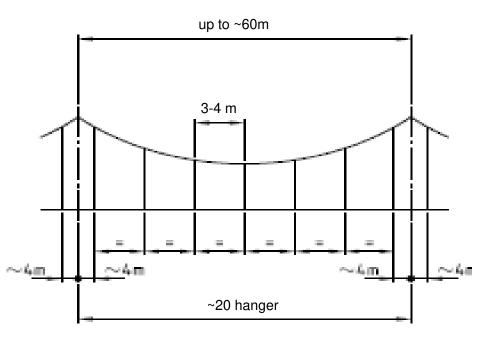
Pole design and dimensions (e.g. length of traverse beam) may vary depending on actual installation.

eHighway - overhead contact line Catenary system



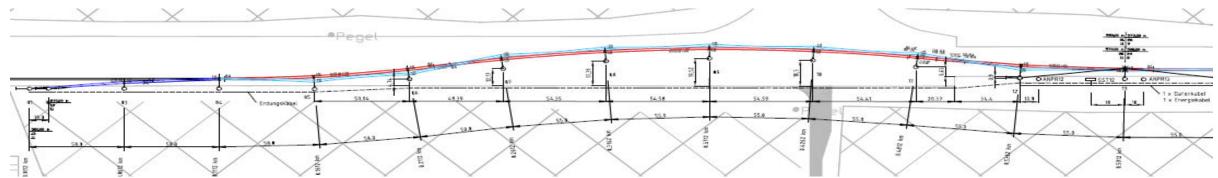


- 1 Messenger wire
- 2 Contact wire
- 3 Dropper
- 4 Z-Dropper



eHighway - overhead contact line Curve design





Warped contact line construction possible for curves.

Messenger and contact wire are not vertically aligned. Instead of forming a straight axis the contact wire is forced to follow the gradient of the curve.



eHighway - contact line constructions at gantries and bridges



- a) Lowered system heights at standard contact wire height
- b) Lowered contact wire heights





Minimum height of constructions

Without fixation at the construction, the contact wire may be lowered to 4,63m, which results in a minimum height of the gantry of 5,1m.

With additional constructions / fixations at the structure (bridge), the minimum height of the structure is 4,76m.

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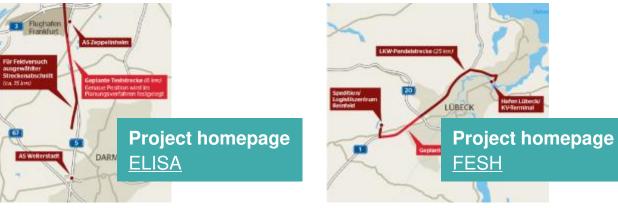
4 Summary

German field trials lay the foundation for the next step in the development of the system



Information and routing

	Federal State	Federal State	Federal State
	of Hesse	of Schleswig Holstein	of Baden-Wuerttemberg
	Infrastructure project	Infrastructure project	Infrastructure project
	awarded to Siemens	awarded to Siemens	awarded to Siemens
Track length/	5 km/ +7 km (South-bound)	5 km/	2,6-3,4 km/
amount of trucks:	5 +7	5	5
Construction:	Apr – Nov 2018	Oct 2018 – May 2019	June 2020 – Feb 2021
Demonstration:	Official start May 7, 2019	Started in Dec 2019	Planned start: Summer 2021





ELISA project: Delivered on time and on budget – with minimal disruption to traffic flow





Ground investigations



Setting foundations



Erecting poles



Attaching cantilevers

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Pulling the contact line

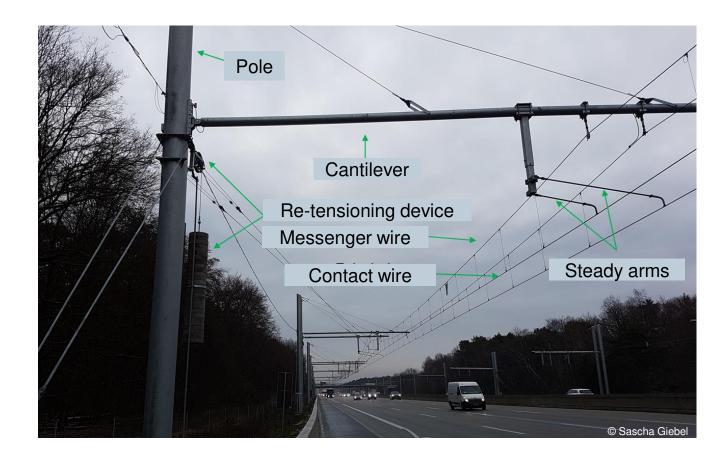


Installing the substations

Realisation of eHighway (field trials near Frankfurt and Lubeck)

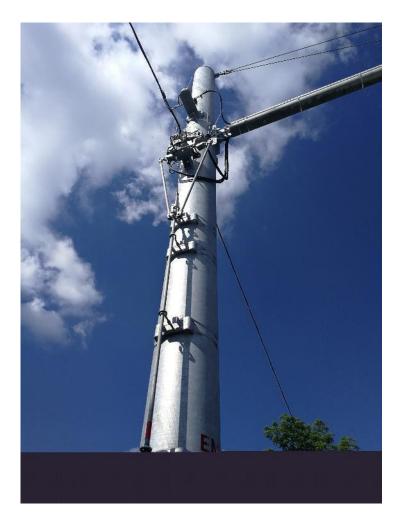


- Power distribution and supply via medium voltage network (10 kV to 30 kV)
- Substations feed the electrified sections with 670 V DC
- Infeed from the substation to the electrified section via underground cables
- Two contact lines (positive and negative) cantilever above the right lane
- Re-tensioning devices for constant tension of contact wire and suspension cable
- Supply of the track components via a suspension cable suspended from the mast
- Monitoring of the contact wire (CMS)



Realisation of eHighway (field trials near Frankfurt and Lubeck)





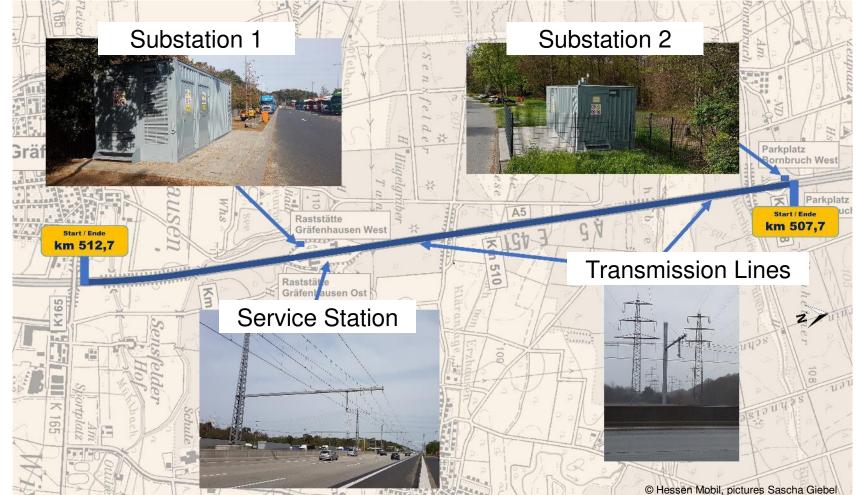


Feed-in pole

Realisation of eHighway using the example of the field trial near Frankfurt (project ELISA)



Parameter	Project ELISA
Medium Voltage 3AC	20 kV
Nominal Voltage DC	670 V
Nominal Power per Substation	1,000 kVA
Number of Substations	2
Length of Electrical section in each driving direction	5 km
Number of poles	223 + 6 Poles in Middle strip

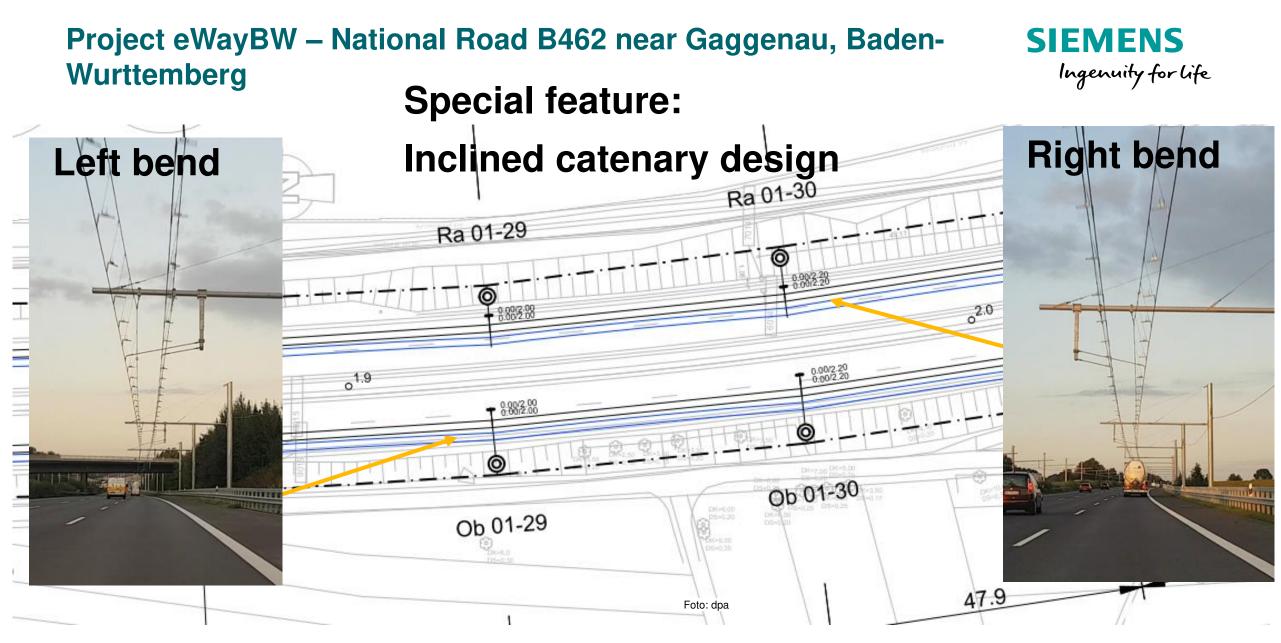


Realisation of eHighway - project FeSH on motorway A1 near Luebeck, Schleswig-Holstein





Implementation under a railway bridge with rigid catenary



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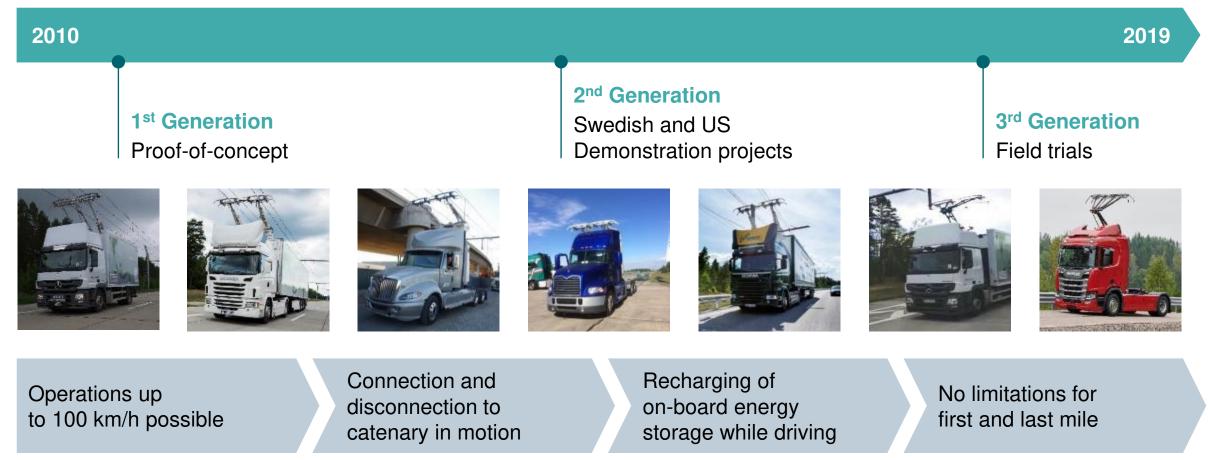
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eHighway truck technology – From proof-of-concept to daily operation on motorways



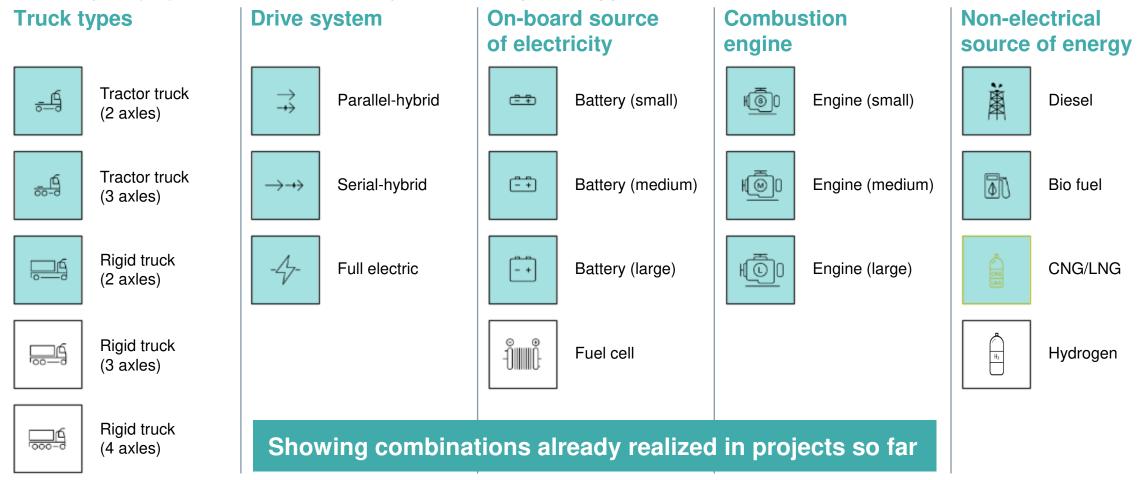
Development of the eHighway vehicle technology



Catenary electrification is compatible with and complementary to other alternative fuel technologies

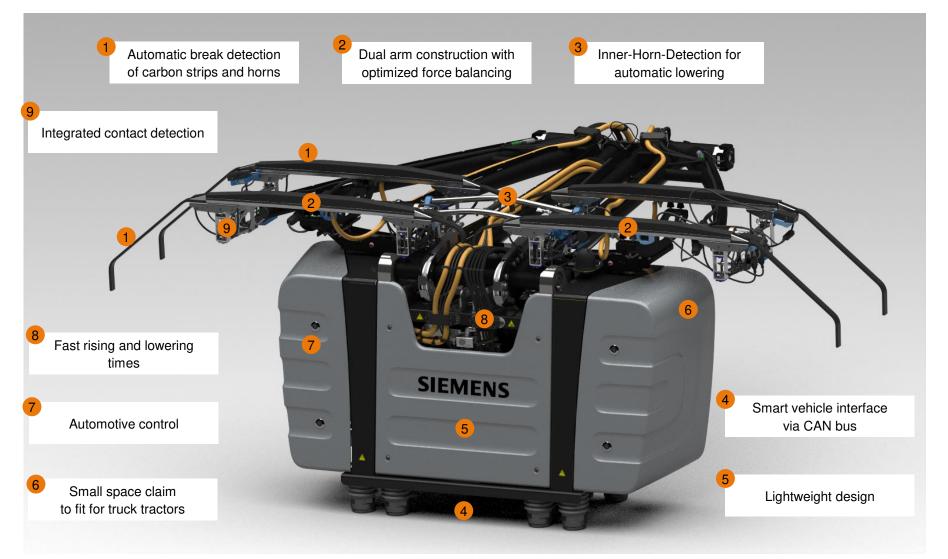


The eHighway hybrid truck can be configured to suit specific applications

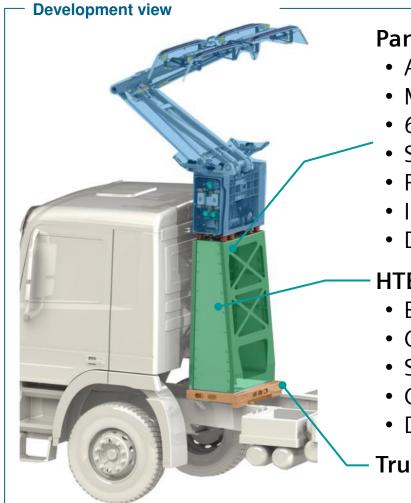


Features of the eHighway pantograph





eHighway Pantograph: Developed with ease of integration in mind



Pantograph

- Arms & Collector head
- Main frame
- 650 VDC / 24 VDC system
- Sensor system
- Pneumatics
- Isolation system
- Drive & Control
- HTE (Hybrid truck Equipment)
- Base frame
- Control
- Switches
- Choke
- DC/DC
- Truck adapter



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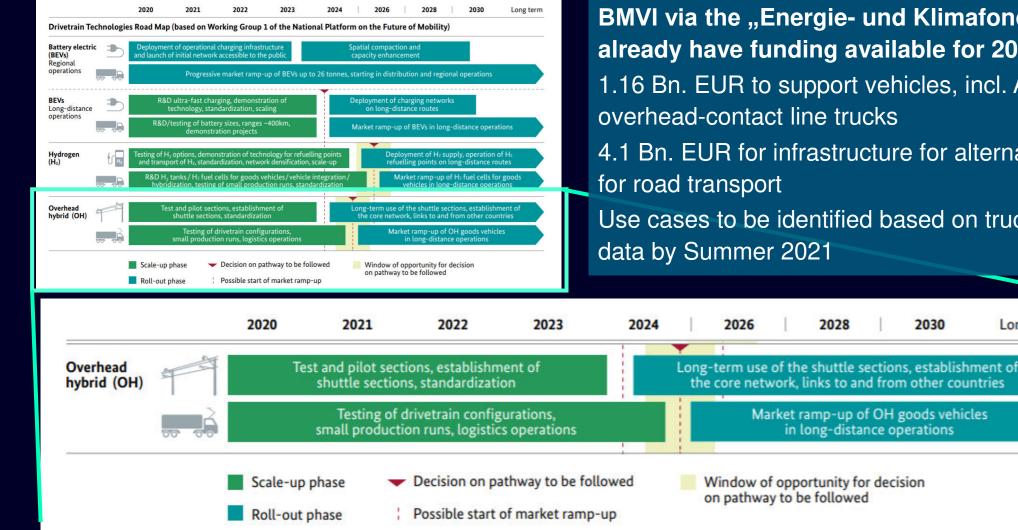
1 Setting the scene

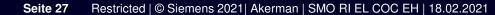
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German transport ministry (BMVI) is driving the implementation of catenary Several hundreds of km planned for the coming few years





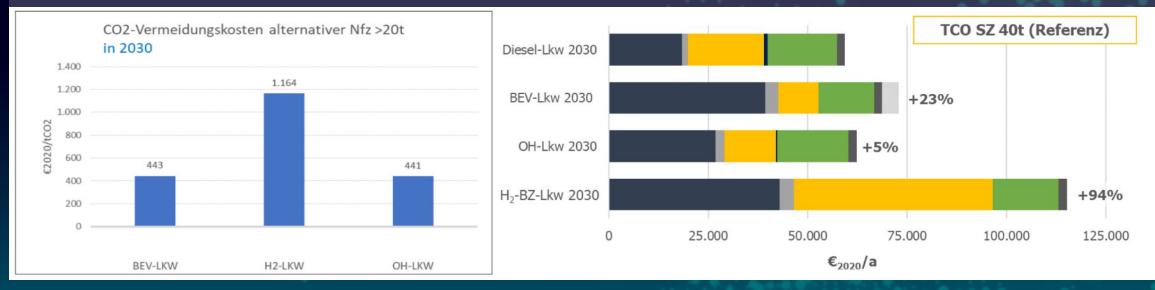
BMVI via the "Energie- und Klimafonds" (EKF) already have funding available for 2021-2023: 1.16 Bn. EUR to support vehicles, incl. All kinds of 4.1 Bn. EUR for infrastructure for alternative fuels Use cases to be identified based on truck tolling

SIEMENS 2) Page 15, https://www.bmvi.de/SharedDocs/EN/Documents/overall-approach-climate-friendly-commercial-vehicles.pdf?

Long term

Overhead contact lines are a necessary part of the technology mix Helps reach emission reduction targets as cheaply and quickly as possibly

Germany's expert commission for future transport (NPM) confirm economic advantages¹



Intelligent combination

Contact lines on the core corridors help to solve the range problem of battery-electric trucks and lower the fuel cost of hydrogen trucks. Sustainable fuels (e.g. e-fuels) are complemntary for the existing vehicle fleet

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BMVI wants to facilitate a shared view on implementation

- A purely national system is profitable. An international one even more so.

- BDI study found that a national eHighway network in Germany would be a sound investment. Cross-border expansion would bring additional benefits (EUR, CO₂)
- Standardization: Technical specification (CENELEC EN 50119) for contact lines on motorway published. Technical specification for interface between contact line and pantograph expected to be published in first half of 2021
- BMVI will reach out to International partners to exchange experiences and analyses, in order to develop a coordinated implementation plan







International interest in ERS is growing, e.g. in Europe



Enabling zero emission trucking on TEN-T corridors by 2050

1 – Sweden

- Transport minister requested plan for 2.000 km of electrified motorways for trucks by 2030
- Report from National Transport Administration show ERS on 2.400 km by 2037 beneficial

2 – UK

20-40 km catenary pilot with 50-150 trucks being considered by DfT

3 – Netherlands

Recent study finds ERS most economical. Stresses importance of linking up with Germany

4 – Hungary

Transport minster keen on implementing catenary pilot project

5 – Austria

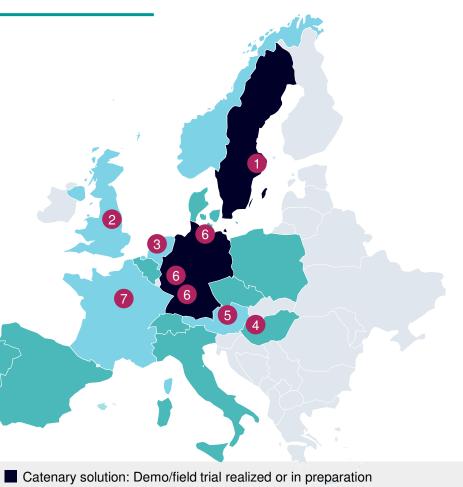
- Environment Agency considers catenaries highest potential measure to road freight CO2
- Overhead contact lines part of new coalition agreement

6 – Germany

- 2018 2022: Three fields trials on motorways A1 and A5 and national road B462
- 100kms shuttle pilots by 2023 and perspective of 4.000 km large network by 2030

7 – France

- · Government to government Partnership on electrified roads with Sweden and Germany
- Ministry leading three working groups on ERS: potential, technology and pilot



- Study with regard to catenary solution for HDV exists or under preparation
- Interest in catenary solution exists

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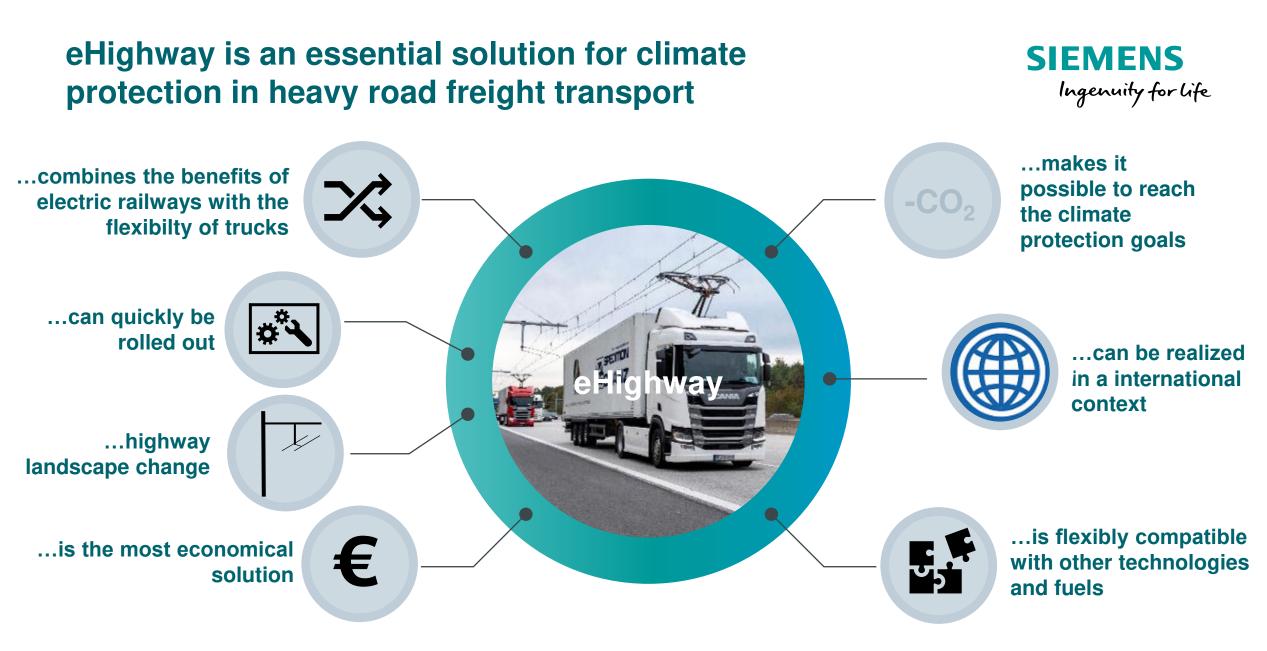


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Thank you for your attention



Patrik Akerman Head of eHighway Business Development Erlangen, Germany Mobile: +49 (172) 735 1509 E-mail: <u>patrik.akerman@siemens.com</u>

Gaurav Agarwal Infrastructure Sales Expert - eHighway (India)

Gurgaon, India Mobile: +91 8800900752 E-mail: <u>agarwal.gaurav@siemens.com</u>

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Back up slides

Proven in daily trucking operations on German motorways



https://www.youtube.com/watch?v=gAUff-fz_MM&t=0s

Experiences of an eHighway-truck driver



https://www.youtube.com/watch?v=NHSofIc31rw

Contact line trucks are the most cost effective carbon-neutral solution for German long-haul road freight



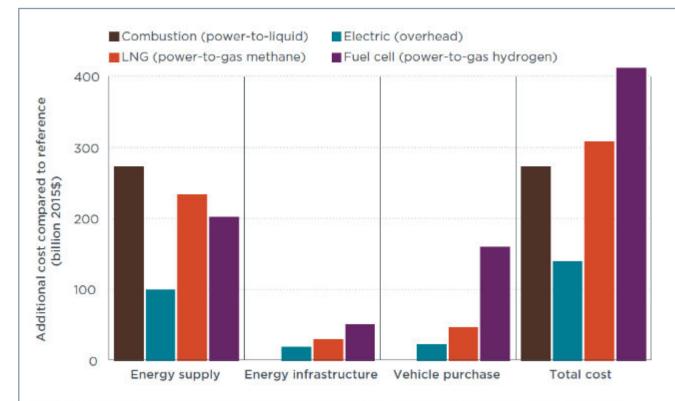


Figure 5. Additional cost for four different greenhouse gas reduction scenarios compared to the reference case (all fossil fuel use) for the long-haul heavy-duty freight transport sector in Germany (based on Kasten et al., 2016).

Key take-aways

- Cost of energy has the greatest impact on total system cost, so energy efficiency should guide decision making
- Up-front costs, like additional vehicles and infrastructure, also factor in, but too a much lower degree
- The cost of refueling (quickly) still deserves to be assessed carefully

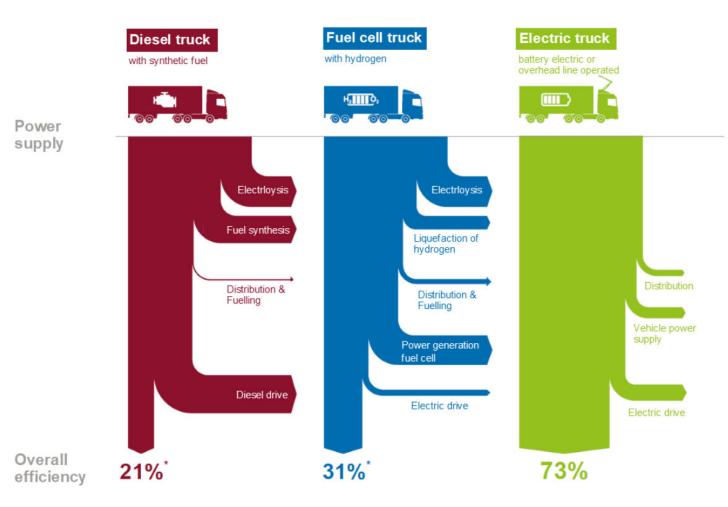
Cost assumptions of the study

- Length of electric network: 4,000 km; Infrastructure costs: €2.2 m/km; Maintenance 2.5% of investment per year
- Additional vehicle costs: Per today €50,000/truck; per 2050 €19,000 per truck; share of direct electric traction: 60% in 2050

Source: ICCT - Transitioning to zero-emission heavy-duty freight vehicles (2017) page 23

Zero-emission trucks are possible with renewable energy, but efficiency varies greatly



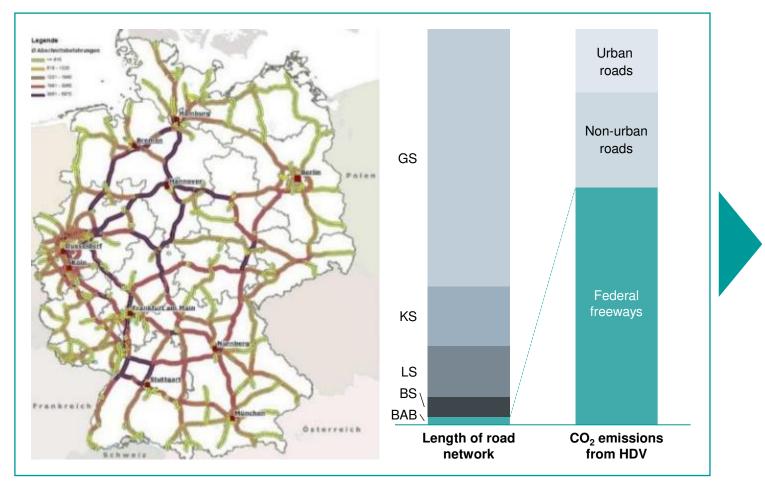


*in the exploitation of efficiency potentials in electrolysis, fuel synthesis and fuel cells

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Source: Öko-Institut (2020) – <u>StratON</u>

Long-haul road transport is highly concentrated to the highway network, as illustrated by German data



The analysis of the German road network leads to the following key messages

- **1 60%** of the HDV emissions occur on 2% of the road network (BAB = 12,394 km)
- 2 The most intensely used **3,966 km** handle **60%** of all ton-km on the BAB
- $\begin{array}{l} \textbf{3} \\ \textbf{89\% of truck trips after leaving the} \\ \textbf{highway are} \leq \textbf{50 km} \end{array}$

The use case logic is analogous to railway:

- Direct electrification wherever possible
 - Catenary on busy routes
 - Battery on less busy and short routes
- Elsewhere e-fuels can play a role

BAB = Federal freeways (12,394 km), **BS** = Federal roads (40,400 km), **LS** = State roads (86,600 km), **KS** = District roads (91,600 km), **GS** = Municipal roads (>420,000 km) **Image:** HDV density on BAB-network | **Source:** Verkehr in Zahlen 2012; TREMOD 2012; <u>BMVI website</u>. Study available <u>here</u>

Analyses for other countries reach same conclusion Example: UK report on published July, 2020

"Overhead catenaries and compatible HGV's are the **most energy-efficient and cost-effective solution** to fully decarbonise the UK's road freight network. Their deployment is essential if the UK is to achieve its Carbon budgets through to net-zero GHG emissions by 2050. **The technology is proven and the transition** from the current diesel-centric approach to catenary-powered electric vehicles **can be handled with hybrid vehicles**."



White Paper

Decarbonising the UK's Long-Haul Road Freight at Minimum Economic Cost



Technical Report CUED/C-SRFTR17 July 2020 B.T. Analis, C. Thome, and D. Cebon



Phase 1 Distance [lane-km]: 3,261 km Construction time: 2.0 years Infrastructure cost: £5.6 Bn HGV-km coverage: 31% Phase 2 Distance [lane-km]: 4,247 km Construction time: 2.6 years Infrastructure cost: £5.1 Bn HGV-km coverage: 50% Phase 3 Distance [lane-km]: 6,300 km Construction time: 2.5 years Infrastructure cost: £7.1 Bn HGV-km coverage: 65%



Only the combination of alternative drives and fuels can make sustainable heavy road freight possible





where long range is needed but electrification is not economical

Overhead contact lines on the core motorways where the volume of trucks

justify the installation of the infrastructure

Battery and Megacharger for Urban and distribution

which should occassionally be able to travel longer distances, however not servicing the classic longhaul transport

e-fuels as addition

to achieve partial decarbonization of the combustion engine vehicles that are still part of the vehicle fleet in 2030

The most economical way to reach the climate goals for road freight is the clever combination of alternative technologies

- Conventional drive technologies are not compatible with the climate goals
- The directe energy supply via overhead contact lines is the most economical solution, is possible to realize in the near term, and should be applied wherever possible.
- Overhead contact lines are most economical on routes with a high volume of truck traffic
- On routes where electrification is not appropriate and in urban areas other solutions are necessary
- BEVs have special advantages in urban areas
- Especially on long routes that cannot be electrified, fuel cell • trucks show their advantages. By equipping those vehicles with a pantograph they can greatly reduce their energy costs on routes with overhead contact lines
- For the part of the vehicle fleet using combustion engines, e-fuels can make a large contribution to climate protection