

[1] V293 – 1970/2019



- [1] hybridized diesel locomotive (from diesel hydraulic to diesel electric transmission incl. battery, after 45 yrs of use!)
- [2] & [3] electrified railway after 150 yrs of use!!! (biggest brick railway bridge worldwide in Saxony, Germany)

Sources:

- [1] Deutsch Bahn // <https://www.db-fzi.com/fahrzeuginstandhaltung-de/leistungspotfolio/produkte-und-innovationen/helms-717062>
- [2] Von Druck und Verlag von Louis Oeser in Neusalza - SLUB Dresden Hist.Sax.M.232.o-2 <http://digital.slub-dresden.de/id252070844>
- [3] Wiebe Gruppe // <https://www.wiebe.de/goeltzschtalbruecke-mylausaechsisches-vogtland/>



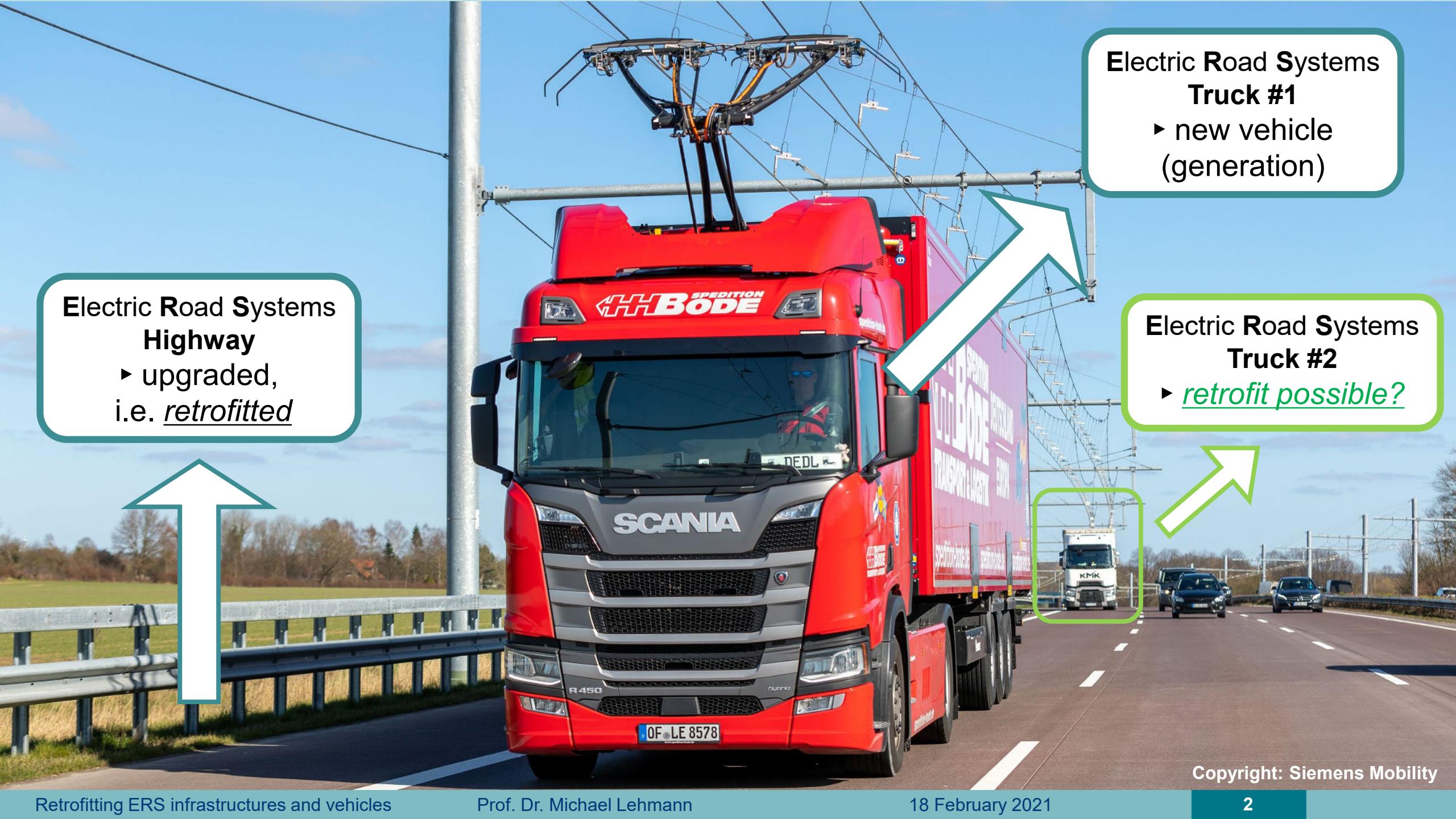
# Electric Road Systems

Retrofitting and migration strategies for ERS  
infrastructures and vehicles

*Indo-German Workshop: Innovative charging Technologies  
for heavy duty Vehicles (IChargeHDV)*

Heidelberg, Erfurt, New Delhi - 18 February 2021

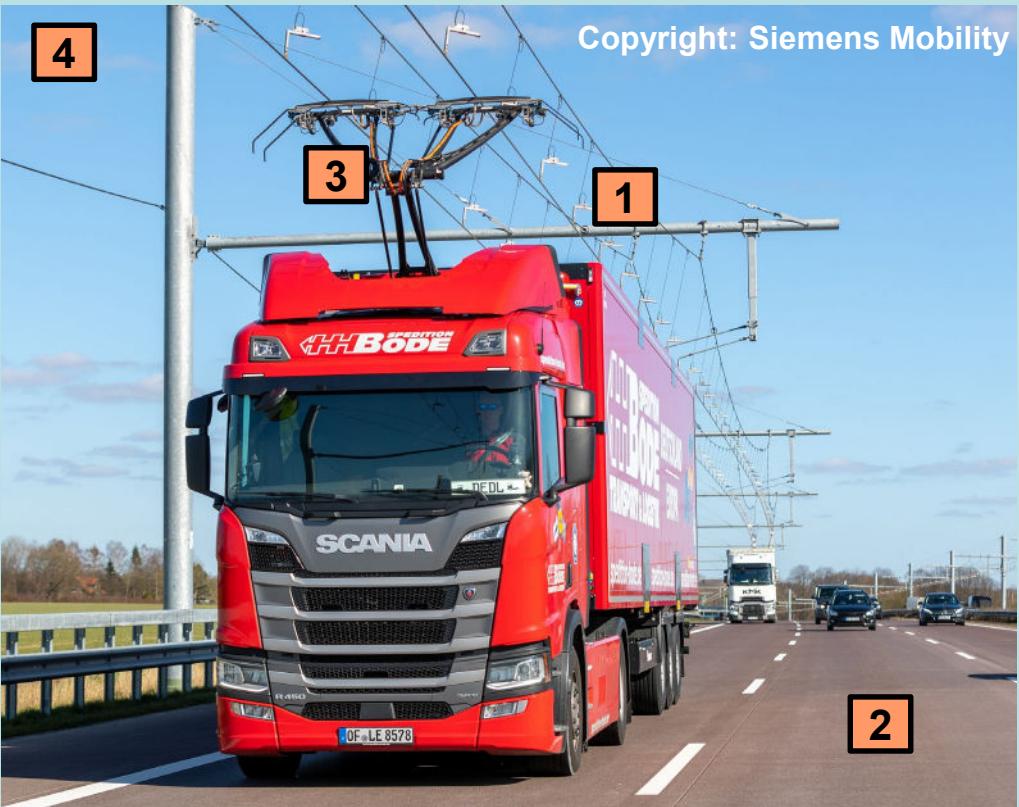
**Prof. Dr. Michael Lehmann**



- I. **Which ERS sub-systems must be considered and which railway experiences regarding retrofitting can be transferred?**
- II. **How could ERS retrofitting strategies possibly look like?**

## Outline

- (1) System overview and lifespan assumptions
- (2) Definitions: Retrofitting, upgrades, refurbishment ... and purposes
- (3) **ERS infrastructure considerations regarding retrofitting**
- (4) **ERS vehicle considerations regarding retrofitting**
- (5) Migration strategies
- (6) Summary and conclusion



**Electric Road Systems - architecture**

- 1 – (continuous) traction power supply
- 2 – existing highway infrastructure
- 3 – electric vehicle (w current collector)
- 4 – operation & control

sub system	lifespan assumptions
1 TPS	approx. 70 yrs, contact wires 10 – 30 yrs
2 highway	decades, pavement 8 – 20 yrs
3 truck	approx. 10 yrs, big regional variation
4 OCC	indefinite, IT technology cycles

### Electric Road Systems – definition

*“ERS are systems that enable dynamic power transfer from the ERS traction power supply to ERS vehicles via a current collector while they are driving. By integrating contact lines and traction power supply technology into existing road infrastructure, an electrified road will stay accessible to [...] other vehicles.” (TS draft 50712)*

## (2) Definitions - purposes - examples

term	definition, purpose	examples
<b>refurbishment</b> (Cambridge)	work such as painting, repairing, and cleaning that is done to make a building look new again	<i>railway rolling stock with new furnishings, paint (after ~15 yrs)</i>
<b>retrofitting</b> (Cambridge)	the act of <u>providing</u> a machine with a <u>part</u> , or a place with <u>equipment</u> , that the machine or place <u>did not have when it was built</u>	<i>added functions</i>
<b>upgrade</b> (Cambridge)	to improve the quality or usefulness of something, or change it for something newer or of a better standard	<i>vague: improved components or complete new fleet</i>
<b>modification</b> (EN 13306)	combination of all technical, administrative and managerial actions intended to <u>change</u> one or more <u>functions</u> of an item	<i>changed use of space, SW changes to alter characteristics</i>
<b>modernization</b> (EN 13306)	modification or improvement of the item, taking into account <u>technological advances</u> , <u>to meet new or changed requirements</u>	<i>umbrella term, e. g. to meet new environmental requirements</i>
<b>rebuilding</b> (EN 13306)	action following the <u>dismantling</u> of an item and the repair or replacement of those <u>sub-items</u> , that are approaching the <u>end</u> of their <u>useful life</u> and/or should be regularly replaced in order to provide the item with an <u>extended useful life</u>	<i>replacing engine or drive components by different type or technology (incl. obsolescent parts)</i>

➤ dealing with existing items to improve functionality or meet (new) requirements

# (3) ERS infrastructure considerations - principles

equipping existing highways	planning and building new ERS highways
<ul style="list-style-type: none"><li>➤ i. e. upgrade or modernization</li></ul>	<ul style="list-style-type: none"><li>➤ ERS ready design</li></ul>
<ul style="list-style-type: none"><li>➤ key points of interest - construction:<ul style="list-style-type: none"><li>• height restrictions at crossings/tunnels</li><li>• side margin including crash barriers</li><li>• directing lanes at turn-outs, junctions</li><li>• individual constructions, possibly short interruptions</li></ul></li></ul>	<ul style="list-style-type: none"><li>➤ key points of interest - construction:<ul style="list-style-type: none"><li>• ERS ready planning of crossings, tunnels, bridges, ...</li><li>• sufficient side margins (land acquisition)</li><li>• adapted design guidelines for highway and electrification</li></ul></li></ul>
<ul style="list-style-type: none"><li>➤ planning and integration:<ul style="list-style-type: none"><li>• construction works under traffic</li><li>• co-ordination with other highway works</li><li>• careful planning of site states</li><li>• integration into existing traffic control and safety structures</li></ul></li></ul>	<ul style="list-style-type: none"><li>➤ planning and integration:<ul style="list-style-type: none"><li>• longer planning cycles</li><li>• integrated financing incl. tolling possible</li><li>• dedicated truck highways possible (similar to dedicated freight railway corridors)</li></ul></li></ul>

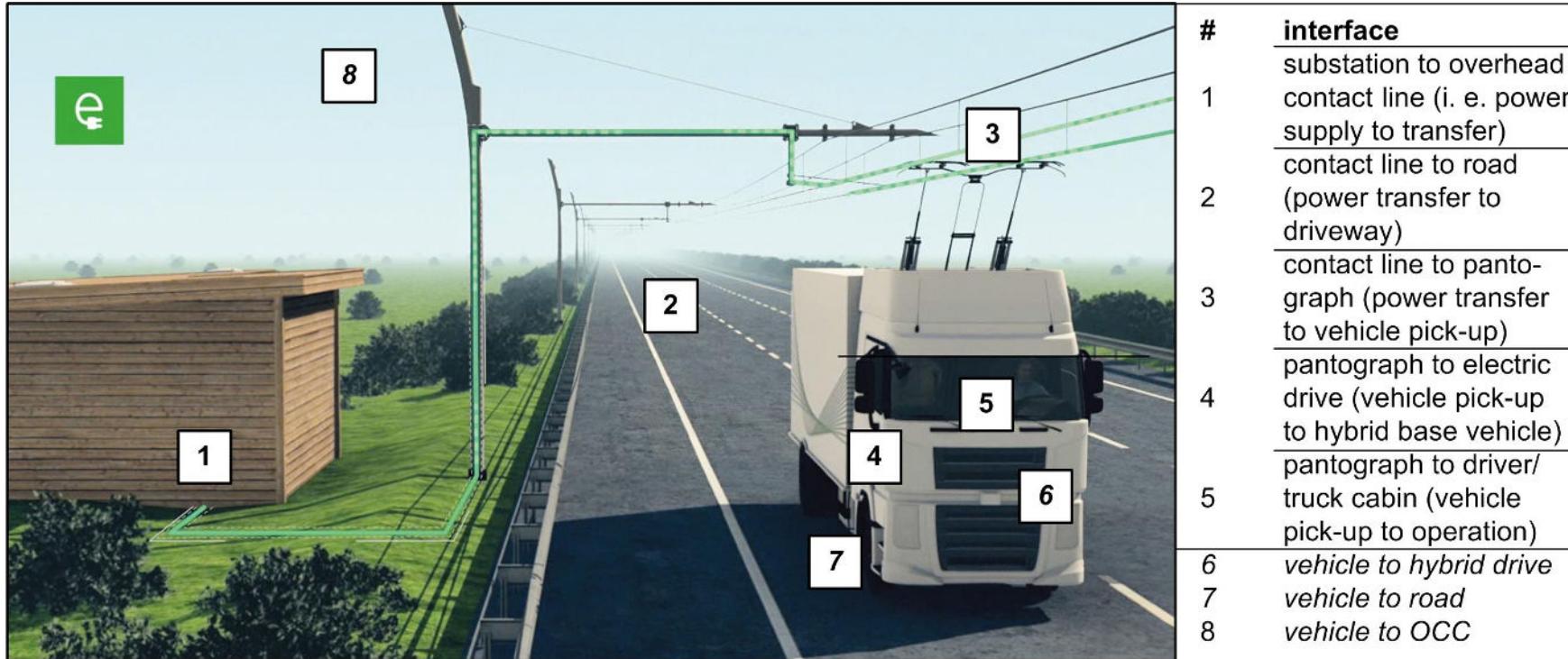
# (4) ERS vehicle considerations – principles

## ➤ the railway (rolling stock) case:

- vehicles designed to last at least 30 yrs (often longer)
- main overhaul/maintenance works every 6-8 yrs (depending on mileage)
- often combined with change of items, modernization etc.
- sometimes change of ownership or use case (contracts ...)

heavy duty truck case #1 - Europe	heavy duty truck case #2 - India
<ul style="list-style-type: none"><li>➤ average lifetime ~ 10 yrs</li><li>• change of owner or use case after 3-4 yrs</li><li>• second and even third markets</li></ul> <p>➤ refurbishing strategies:</p> <ul style="list-style-type: none"><li>• growing affinity to monitoring and telematics in second market (keep)</li><li>• interior renovation (refurbish)</li><li>• technical robustness incl. adaption to lower diesel quality (2<sup>nd</sup> &amp; 3<sup>rd</sup> market)</li></ul>	<ul style="list-style-type: none"><li>➤ average lifetime ~ ?? yrs</li><li>• impressions vs. statistics</li><li>• mandatory retirement?</li></ul> <p>➤ considerations:</p> <ul style="list-style-type: none"><li>• independent market</li><li>• relevance of second markets?</li><li>• mandatory retirement may be suspended after <b>rebuilding</b> of drive train</li></ul>

# (4) ERS vehicle considerations – ERS readiness



## ERS sub-systems and interfaces (© M. Lehmann, ERS Conference 2017)

- ERS vehicles feature a number of internal and external interfaces
- a retrofit requires anticipation of interfaces to avoid rebuilding
- a retrofit after x yrs differs largely depending on the base vehicle (battery electric vs. conventional diesel truck)
- unused equipment causes costs, weight, maintenance ...

## ERS readiness check:

- base vehicle (diesel, battery, hybrid)
- base frame for later pantograph installation
- sufficient axle distance
- prepared control systems (CAN)
- electric protection concept: incl. cabling, shielding, isolation monitoring, galvanic separation ...

## Railway examples

#1 – implementation of advanced train control systems leads to a variety of interoperability specifications and long transition phases (multi system vehicles required; infrastructure converted line by line with than limited usability for non-interoperable vehicles)

#2 – change of key parameters (e. g. nominal voltage) requires multi system infrastructures **and** vehicles to ultimately benefit of switch-over

- useful, but only for long lifespans
- requires infrastructure and fleet managers to co-operate closely
- share of benefits, long duration of contracts/traffics

## ERS options

- infrastructure growing line by line (alternatives regarding regional networks vs. mayor routes)

- i. **vehicles pre-equipped**
- ii. **vehicles prepared**
- iii. **vehicles exchanged**

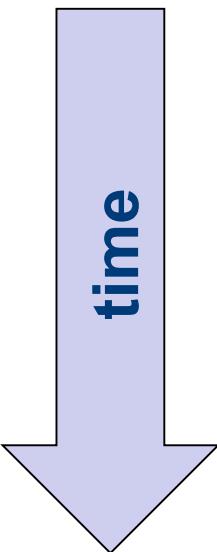
variables:

- duration of contracts
- fleet sizes and specialization
- variability regarding areas, frequencies
- *sunken costs* of un-used equipment
- second/third market

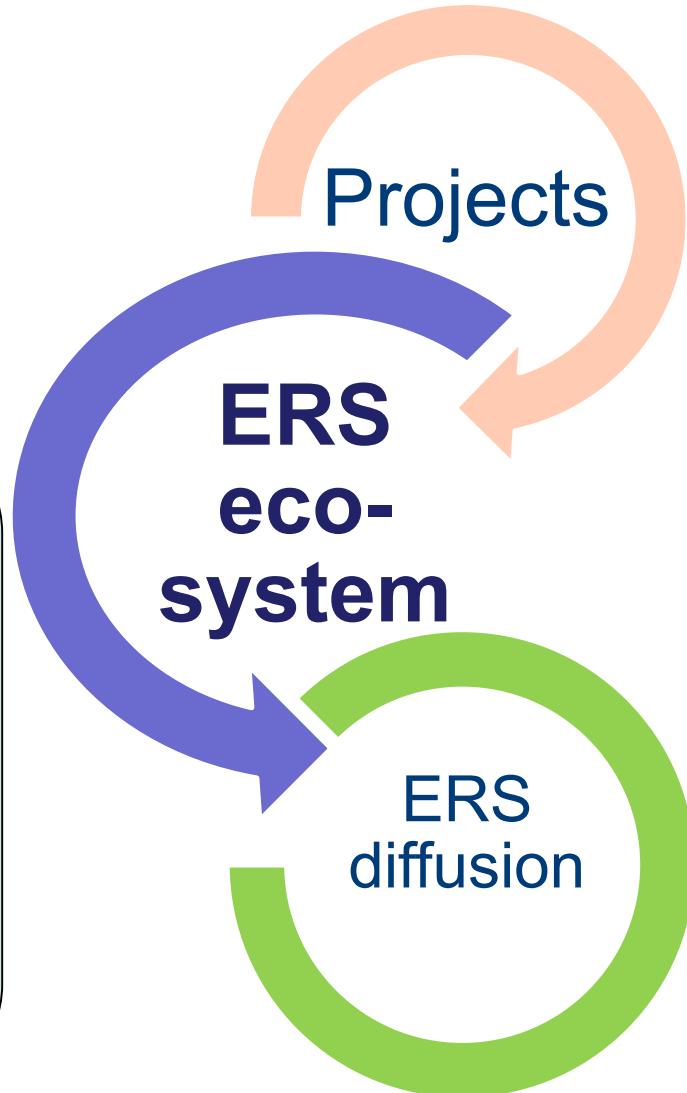


# (6) Summary & conclusion

- ▶ Start: Greenfield projects
  - dedicated applications
  - in parallel set-up of ERS infrastructure and vehicles
  - learn about all ERS lifecycle phases



- ▶ ▶ **infrastructure roll-out**
  - ERS infrastructure implementation plan
  - 1...2 decades, growth according regional needs
  - increasing benefits of ERS vehicles



- electric vehicle strategy**
  - plan for BEV and ERS vehicles (with respect to components like cabling, batteries, electronics)
  - consider ERS-readiness in heavy duty vehicles depending on application
  - compare fleet changes among applications against retrofitting in same application
  - retrofitting of vehicles is one of many solutions

## Decarbonising road freight with ERS – Moving forward!



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# ERS – basic literature

## titles and links

**Kühnel, S. / Hacker, F. / Görz, W. (2018):** Oberleitungs-Lkw im Kontext weiterer Antriebs- und Energieversorgungsoptionen für den Straßengüterfernverkehr - Ein Technologie- und Wirtschaftlichkeitsvergleich. In: Öko-Institut e. V. (Hrsg.) Erster Teilbericht des Forschungsvorhabens StratON, Berlin, Deutschland.

*Link: <https://www.oeko.de/publikationen/p-details/oberleitungs-lkw-im-kontext-weiterer-antriebs-und-energieversorgungsoptionen-fuer-den-strassengueterfernverkehr>*

**Hacker, F / Bernecker, W / Röckle, F. / Schuber, M / Neubauer, G (2020):** StratON - Bewertung und Einführungsstrategien für oberleitungsbundene schwere Nutzfahrzeuge Endbericht. Öko-Institut e. V. (Hrsg.), Berlin, Deutschland.

*Link: <https://www.oeko.de/publikationen/p-details/straton-bewertung-und-einfuehrungsstrategien-fuer-oberleitungsbundene-schwere-nutzfahrzeuge>*

**Jöhrens, J. / Helms, H. / Beckers, T. et. al. (2000):** Roadmap für die Einführung eines Oberleitungs-Lkw-Systems in Deutschland – Ergebnisbericht des Projekts Roadmap OH-Lkw., Ifeu - Institut für Energie- und Umweltforschung GmbH (Hrsg.), Heidelberg, Deutschland.

*Link: <https://www.ifeu.de/projekt/roadmap-oh-lkw/>*

**Umweltbundesamt (2016):** Klimaschutzbeitrag des Verkehrs bis 2050. Studie durchgeführt von ifeu, INFRAS AG und LBST im Auftrag des UBA. Fachgebiet I 3.1 Umwelt und Verkehr. Dessau/Roßlau, 2016.

*Link: <https://www.umweltbundesamt.de/publikationen/klimaschutzbeitrag-des-verkehrs-bis-2050>*

**Umweltbundesamt (2016):** Erarbeitung einer fachlichen Strategie zur Energieversorgung des Verkehrs bis zum Jahr 2050. Studie im Auftrag des UBA, Fachgebiet I 3.2 Schadstoffminderung im Verkehr Dessau/Roßlau, 2016.

*Link: <https://www.umweltbundesamt.de/publikationen/erarbeitung-einer-fachlichen-strategie-zur>*

**BMVI - Bundesministerium für Verkehr und digitale Infrastruktur (2017):** Machbarkeitsstudie zur Ermittlung der Potentiale des Hybrid-Oberleitungs-Lkw. Fraunhofer Institut für System und Innovationsforschung (ISI), Karlsruhe, Deutschland.

*Link: <https://www.bmvi.de/SharedDocs/DE/Artikel/G/MKS/hybrid-oberleitungslkw.html>*