Vehicle-2-Grid

What will it take to be part of the V2G revolution?

TUMIVOLT, Webinar, December 3rd 2021







Our team

Unique global expertise in the field of e-mobility

- Over 10 years of experience
- Completed over 500 e-mobility projects
- Largest independent EV Office
- Multidisciplinary backgrounds
 (e.g. technical, commercial, economic, legal)
- International experience with e-mobility strategy, project management and innovation
- Vehicle-to-grid (V2G) specialists





Our clients









Our work



Accelerating EV in 500 projects in 20 countries





Our V2X experience

A selection





In co-operation with:











E-mobility in the Netherlands







The decade of V2X scale up

- V2G technology works and is moving towards universal standards
- V2G has large business potential and social impact
- Charger evolution towards efficient, compact, user-friendly and inexpensive next-generation bi-directional chargers
- Development of attractive, integrated customer proposition
- V2G can supply many types of energy services,
 which vary widely in revenue, from €10 to €1,800 per year
- Strong collaboration among stakeholders accelerates rollout





Topics for this presentation

Benefits

- Less concerns for grid overload
- Navel economic revenues for consumers
- Cheap and fast energy storage
- Making use of existing resources
- Supporting electrical grid, reducing concerns for grid overload.
- Reduction of environmental impact

What is V2G? & its benefits?











Use Cases V2G applications V2G Services
Types and current
readiness level

V2G architecture & Challenges to adoption Requirements
Power grid
& Asset level

Roadmap to V2G implementation in a country



Creating a central resource for all V2G projects: V2G Hub





What is Vehicle-to-Grid (V2G)?

V2G is technology enabling bi-directional energy transfer from/to plug-in electric vehicles. Power from the vehicle's battery can be fed (back) to a home, an office building, a street or the national electricity grid. This way, an electric vehicle can be used as a battery, supporting a future of smart grids and decentralised renewable power production. This is distinct from 'dumb' one-way charging and 'V1G' or 'smart' charging where the rate and time of charge can be varied.

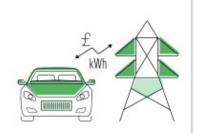
Go to services \rightarrow Go to FAQ \rightarrow

Benefits

- Less concerns for grid overload
- Novel economic revenues for consumers
- Cheap and fast energy storage
- Making use of existing resources
- Supporting electrical grid, reducing concerns for grid overload
- Reduction of environmental impact

V₂G benefits

Value Propositions



Revenue-Generating Energy Trading

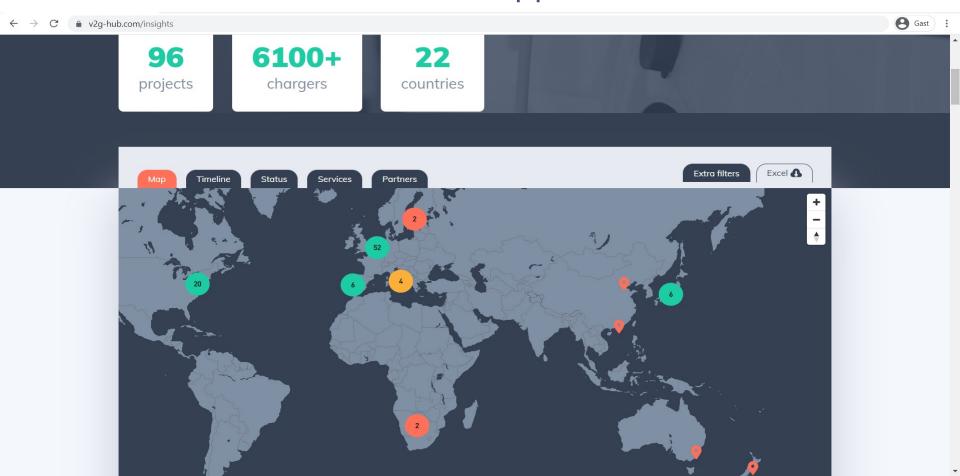












Japan: M-Tech Labo

Services

- Time shifting for energy users
- Emergency back-up

Vehicles

Company cars

Beneficiaries

Building & fleet owner





Netherlands: City Zen

Services

- Distribution system services
- Arbitrage

Vehicles

Shared cars

Beneficiaries

Regional grid operator (DSO) Shared EV driver





Hawaii: JUMPSmartMaui

Services



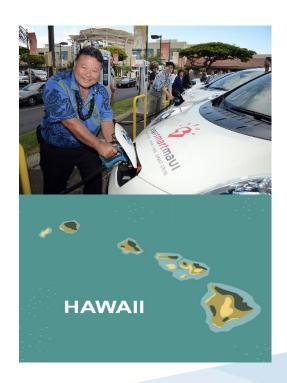
Time shifting for energy users

Vehicles

Private cars

Beneficiaries

Grid operator (EV drivers)





United Kingdom: Bus2Grid

Services

- Frequency Response
- Time Shifting for energy users
- Arbitrage

Vehicles

30 Electric buses

Beneficiaries

National grid operator (DSO)

Fleet owner





Netherlands: J. Cruijff Aren AV2B – City of Amsterdam

Services

- Time Shifting for energy users
- Emergency back-up

Vehicles

Private cars (of visitors)

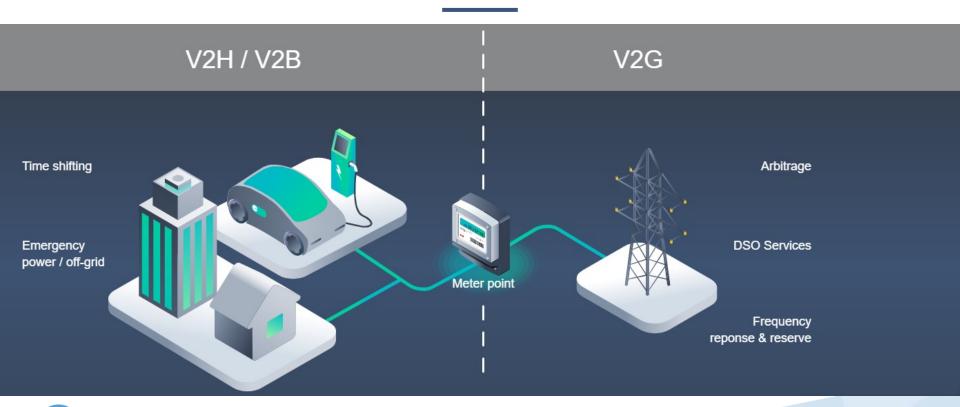
Beneficiaries

Regional grid operator (DSO) Building owner





Types of V₂G Services





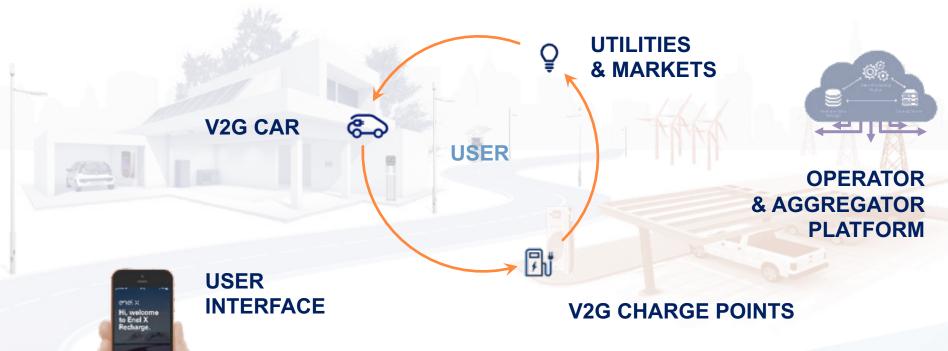
Readiness level

SERVICE	SERVICE READINESS LEVEL (SRL**)					
	I. RESEARCHED	2. TESTING	3. PROVEN	4. COMMERCIAL ANYWHERE	5. COMMERCIAL (SIMILAR UK)	6. COMMERCIAL COMPEITION
ARBITRAGE	FRANCE, DENMARK	NL				
RESERVE	FRANCE					
FREQ RESP.	FRANCE	NL	USA		DENMARK	Expected in UK shortly
DSO SERVICES	DENMARK	UK, NL, (DE)	US		>	
TIME SHIFTING***		KOREA	USA, UK	JAPAN (Expected in US 18/19)		ected in UK shortly

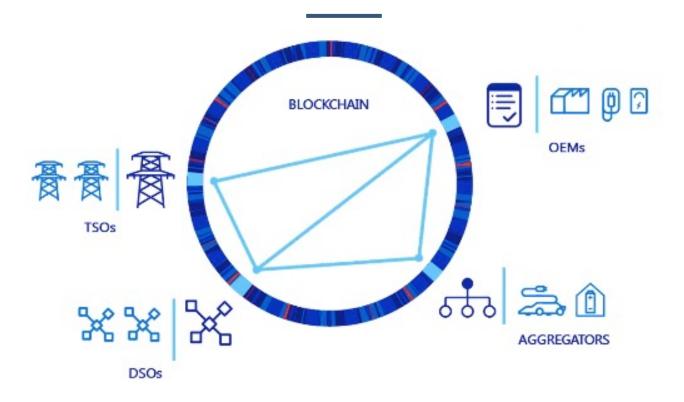


V₂G architecture

& Challenges to adoption



V₂G architecture





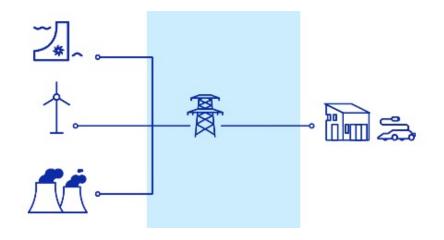
Requirements

Power grid level

1. Open data & digitalisation

Development of digital passports for EVs Elia & 50Herz Crowd Balancing Platform TenneT & European TSOs

- 2. Smaller & shorter bids in existing flex markets
- 3. Creating of markets DSO services (local grids)
- 4. Adapt interconnection standards & processes
- 5. Time of Use tariffs

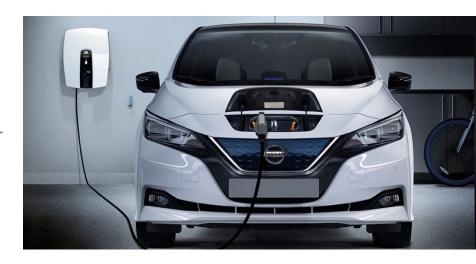




Requirements

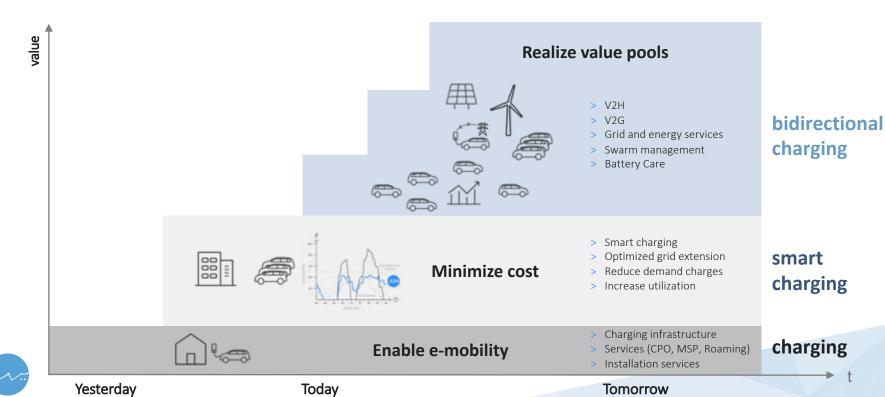
Asset level

- V2G-ready car / vehicle
 with bidirectional charging standard & plug
- 2. V2G charger (AC or DC) with bidirectional meter, upgraded controller unit, and extra safety components
- Link to energy management system
 and smart meter at home or building
 + coupling to energy markets

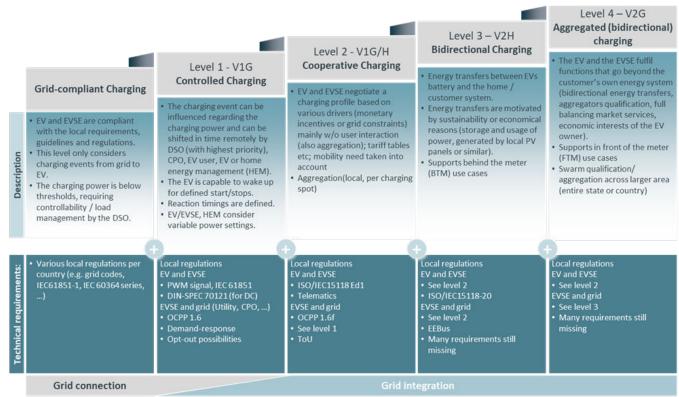




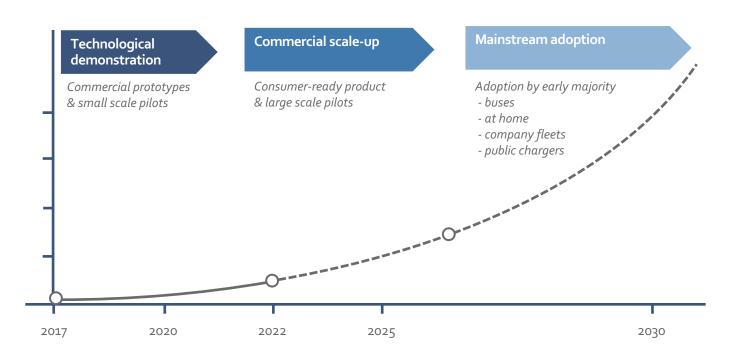
From charging to V2G



V₂G standard









UK: Commercial scale-up phase







By 2050, up to 80% of households smart charge their electric vehicle (EV) and up to 45% actively provide V2G services

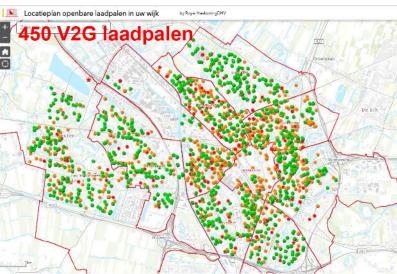
https://www.nationalgrideso.com/document/173821/download





the Netherlands: Commercial scale-up phase

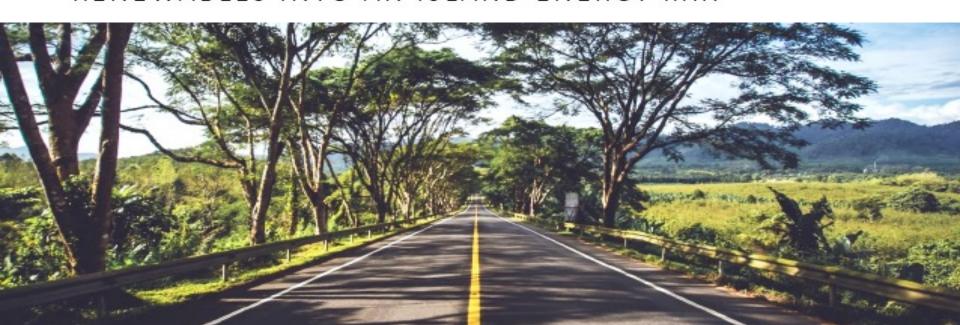




450 public V2G chargers currently in the City of Utrecht

PAVING THE ROAD TO RENEWABLES

SMART INTEGRATION OF ELECTRIC VEHICLES
TO INCREASE UTILISATION OF INTERMITTENT
RENEWABLES INTO AN ISLAND ENERGY MIX



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What I work on:

Roadmaps - EV modelling - Fleet transition plans

Charging hubs - Smart Charging - V2X Innovation:

- World-first Global Review of Vehicle-to-Grid projects
- Smart Charging Strategy & Roadmap for DNO UK Power Networks
- Market sizing for V₂B services in the UK
- Fast charging rollout business case for supermarket chain in France
- Fleet transition plan for City of Amsterdam
- World-first online EdX course on electric mobility (>140,000 learners worldwide)

https://www.evconsult.nl/en/v2xconference/



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